

WHAT TO EXPECT IF YOU ARE SEEKING LEGAL ADVICE

We spend the first fifteen minutes (at no cost to you) of our initial meeting getting to know one another and identifying how I can help you.

If you decide to retain me, we will execute an Attorney Client Agreement ([link](#)).

Since I set aside a full hour for your initial appointment, we can accomplish a lot if you bring the following documents with you:

1. Most recent earnings statement
2. Most recent tax return
3. List of debts and obligations
4. List of assets, such as:
 - a. real property
 - i. estimated value
 - ii. mortgage statement
5. List of personal property, such as:
 - a. vehicles
 - i. estimated value
 - ii. loan statement
 - b. recreational vehicles/ boats, campers, etc.
 - i. estimated value
 - ii. loan statement
 - c. list of property valued over \$1000
6. Most recent bank statements
7. Most recent retirement statements
8. Any additional information you believe is relevant

B. A list of all issues you wish to address.

To conserve your resources, we will try to draft documents necessary to begin the legal process in our first meeting.